

**NOTICE OF SPECIAL MEETING
WATER VALLEY METROPOLITAN DISTRICT NO. 3**

NOTICE IS HEREBY GIVEN that the Board of Directors of the WATER VALLEY METROPOLITAN DISTRICT NO. 3, of the Town of Windsor and County of Weld, Colorado, will hold a special meeting on July 10, 2024 at 5:00 p.m., or as soon thereafter as possible at Highland Meadows Clubhouse & Pool, 6795 Crystal Downs Drive, Windsor, CO 80550 and via Zoom telephone and video conference, for the purpose of addressing those matters in the agenda set out below as the same may be amended at the meeting and conducting such other business as may properly come before the Board. At such meeting the Board of Directors of the District will make a final determination concerning the issuance of general obligation indebtedness pursuant to authorizing resolutions and other documents necessary in connection with the issuance of the Limited Tax General Obligation Bonds, Series 2024 in an aggregate principal amount not to exceed \$6,020,000. Notice of the meeting has been duly posted per §32-1-903 (1)-(2) and 24-6-402(2)(c), C.R.S and SB21-212. The meeting is open to the public.

AGENDA

DATE: July 10, 2024
TIME: 5:00 p.m., or as soon thereafter as possible
LOCATION: Highland Meadows Clubhouse & Pool
6795 Crystal Downs Drive, Windsor, CO 80550
DIAL-IN: 720-707-2699
Meeting ID: 865 8720 5885
Passcode: 241314
VIDEO: [Zoom Meeting Link](#)

Board of Directors

<u>Director</u>	<u>Office</u>	<u>Term</u>
Larry Buckendorf	President/Chairman	May 2025 (2-year)
Laira Ziegler	Secretary/Treasurer	May 2025 (2-year)
Joseph Schumacher	V.P./Assist. Sec./Assist. Treas.	May 2025 (4-year)
Morgan Kidder	V.P./Assist. Sec./Assist. Treas.	May 2025 (4-year)
Adam Bliven	V.P./Assist. Sec./Assist. Treas.	May 2025 (4-year)

1. Call to Order
2. Disclosure of Potential Conflicts of Interest
3. Approval of Agenda
4. Public Comment (limited to 3 minutes per person)
5. Consider for Approval Minutes of the Meeting Held October 25, 2023

6. Financial Matters
 - a. Ratification of Claims
7. Attorney Items
 - a. Review and Consider Approval of Engineers Certification of District Capital Improvements and Related Costs.
 - b. Consider Approval and Ratification of Reimbursement Resolutions related to Cost Verification of Public Improvement Costs and Expenses Related to Districts.
 - c. Consideration and Approval of Authorizing Resolution Regarding the Issuance of General Obligation Debt consisting of its Limited Tax General Obligation Bonds Series 2024 in an aggregate principal amount not to exceed \$6,020,000 (the “2024 Bonds”) and requiring the imposition of ad valorem property taxes for the payment of such Bonds and including execution, issuance, and delivery of documents necessary to complete the issuance of the 2024 Bonds, including but not limited to an Indenture of Trust, Bond Purchase Agreement, Continuing Disclosure Agreement, Preliminary Official Statement, and related documents; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
8. Consider Approval and Ratification of Engagement of Bond Consultants and Financial Consultants related to the proposed 2024 Bond issuance.
9. Other Business
10. Public Comment (limited to 3 minutes per person)
11. Continuation/Adjournment